

Disclosure of Issue Price Pursuant to Treas. Reg. §1.1273-2(f)

On October 6, 2023, BGC Group, Inc., a Delaware corporation (“BGC”), completed its previously announced offers to eligible holders to exchange (the “Exchange Offers”) three series of notes issued by BGC Partners, Inc., a Delaware corporation, (collectively, the “Old Notes”) for corresponding notes issued by BGC (the “BGC Notes”) and cash.

BGC is publishing this statement pursuant to the requirements of Treasury Regulation Section 1.1273-2(f) (the “Regulation”) setting forth its determination, based on information reasonably available to BGC, as to whether BGC Notes or the Old Notes, as applicable, were “traded on an established market,” as defined in the Regulation, and the issue price of each BGC Note that either was “traded on an established market” or that was issued for Old Notes that were so traded. With respect to debt instruments that are, or that were issued in exchange for property that was, “traded on an established market”, the issue price thereof will equal the fair market value of the debt instruments on their issue date for U.S. federal income tax purposes.

BGC has determined that the BGC Notes are “traded on an established market” and that the issue price, expressed as a percentage of par, of each of the following series of BGC Notes as noted below:

- 3.750% Senior Notes due 2024 – 96.31% of its principal amount at maturity
- 4.375% Senior Notes due 2025 – 92.385% of its principal amount at maturity
- 8.000% Senior Notes due 2028 – 97.311% of its principal amount at maturity

Pursuant to the Regulation, BGC’s determinations in this statement are binding on a holder of BGC Notes unless such holder explicitly discloses that its determinations are different from BGC’s determinations on a timely filed U.S. federal income tax return for the taxable year that includes the exchange of the Old Notes for the BGC Notes.

This notice is only intended to fulfill BGC’s notification obligation under the Regulation and does not constitute tax advice. There can be no assurance that the Internal Revenue Service would not take a position different from that of BGC with respect to the issue price of the BGC Notes, nor that any such contrary position would not be sustained. BGC advises each holder of BGC Notes to consult its own tax adviser regarding the Exchange Offers and the implications of this notification on the determination of the holder’s income tax liabilities.